



The Sedona Conference Institute Presents:
eDiscovery Negotiation Training: Practical Cooperative Strategies

February 9-11, 2021
Online (Zoom)

FACULTY

Hon. Ralph Artigliere (ret.)

Clemson, SC

Judge Artigliere retired as a Circuit Judge from Florida's Tenth Judicial Circuit to teach and write. Before his appointment to the bench in 2001, Judge Artigliere was in private practice where he tried primarily professional negligence, medical malpractice, and product liability cases. He is a Fellow of the American College of Trial Lawyers. As a circuit judge from 2002-08, he served in the felony, family, probate, and civil trial divisions, and was Administrative Judge of the Circuit's civil and family divisions. Judge Artigliere teaches in the Florida Judicial Colleges and continuing judicial and legal education programs nationally. He served on The Florida Bar Civil Procedure Rules Sub-Committee that drafted and presented the electronic discovery amendments that were adopted by the Florida Supreme Court in 2012. Among his published work, Judge Artigliere is a co-author of the book *Florida eDiscovery and Evidence* available from LexisNexis and The Florida Bar. Artigliere is an active member of multiple Sedona Conference Working Groups and is the Chair of the acclaimed Sedona Conference annual programs on Cooperation and Negotiation in eDiscovery.

Stacey Ellen Blaustein

IBM, Armonk, NY

Stacey is a Senior Attorney in the Corporate Litigation Department of IBM Corporation, where she manages all aspects of E-Discovery, including E-Discovery in international and domestic cases, setting policies and processes, and ensuring compliance with best practices. She is integrally involved in Cross-Border Discovery and Data Privacy issues, such as GDPR implementation for Corporate Litigation and the effect of GDPR on Records Management. Stacey handles third party (non-IP) subpoena practice and aspects of regulatory requests. Before joining IBM, she practiced for more than eighteen years as a securities litigation attorney. She is an active member of The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), a member of the Electronic Discovery Institute Faculty, and served on the Planning Board for the ABA TechShow. Stacey is a graduate of Barnard College of Columbia University, and the Emory University School of Law.

Kevin F. Brady

Volkswagen Group of America, Herndon, VA

Kevin has extensive experience providing advice and counsel on electronic discovery, electronic information management, data privacy, and data security issues. He also advised companies on records retention and information governance programs, compliance with eDiscovery demands, and the development and implementation of policies and procedures related to the deployment of technology solutions. In addition to having served as an expert witness and Special Discovery Master on issues related to electronic discovery, Kevin lectures and publishes extensively in the areas of eDiscovery, records management, data privacy, data security, attorney competence, and legal ethics. Kevin received a J.D. from Widener University School of Law (*magna cum laude*), an M.B.A. from Widener University, and a B.A. from the University of Delaware. He serves as Chair Emeritus of The Sedona Conference Working Group 1 on Electronic Document Retention and

Production (WG1) Steering Committee. Kevin is also Co-Chair Emeritus of the Georgetown University Law Center's Advisory Board for the Advanced E-Discovery Institute and former Co-Chair of the Delaware Supreme Court's Commission on Law and Technology. He is a founding member and Past President of the Richard K. Herrmann Technology Inn of Court in Wilmington, Delaware.

Julia Brickell*H5, New York, NY*

Julia is executive managing director and general counsel of H5, which 15 years ago pioneered the use of computer scientists, statisticians, computer technologists, and proprietary software to perform technology assisted review to meet the needs of litigators and compliance professionals. She began her legal career as a litigator at Davis Polk and Wardwell before becoming deputy general counsel of Philip Morris USA and associate general counsel at Altria. Today, in addition to her role at H5, Julia teaches Technology and the Law in Columbia University's Executive Masters of Science in Technology Management. She is a frequent speaker on methods of evaluating and addressing the strategic challenges and risks posed to companies by the explosion of electronically stored information. She also speaks and writes to advance awareness and professionalism in the age of expanding use of artificial intelligence in both legal practice and business.

Matt Cohen*AlixPartners, LLP, New York, NY*

Matt is Managing Director at AlixPartners, where he specializes in electronic discovery and litigation readiness planning. Prior to joining AlixPartners, he worked for 15 years in the New York office of Skadden, Arps, Slate, Meagher & Flom LLP, where he was a Counsel in the Complex Mass Torts and Insurance Litigation department and Co-Chair of the firm's Electronic Discovery Committee. Matt is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and a contributor to both *Navigating the Vendor Proposal Process: Best Practices for the Selection of Electronic Discovery Vendors* and *The Sedona Conference Glossary: E-Discovery & Digital Information Management*.

Hon. Herbert B. Dixon Jr. (ret.)*Superior Court for the District of Columbia, Washington, DC*

Judge Herbert B. Dixon, Jr. is a senior judge with the Superior Court of the District of Columbia. He retired in 2015 after serving successive 15-year terms on the court, first being appointed by President Ronald Reagan and subsequently by President William Clinton. Upon the announcement of Judge Dixon's retirement, the *Legal Times/National Law Journal* referred to him as the "Technology Judge." Judge Dixon is the technology columnist for *The Judges' Journal* magazine and senior judicial adviser to the Center for Legal and Court Technology (formerly the Courtroom 21 Project), an initiative of the Marshall-Wythe Law School at the College of William & Mary and the National Center for State Courts. He served as a member of The Sedona Conference Working Group on Best Practices for Electronic Document Retention and Production (WG1). Judge Dixon serves on the *ABA Journal* Board of Editors and *The Judges' Journal* Editorial Board and is chair of the Judicial Division's Book Editorial Board. He is a former member of the ABA Techshow Planning Board, former chair of the ABA

Standing Committee on the American Judicial System, and former chair of the National Conference of State Trial Judges. Judge Dixon served as presiding judge of both the Civil Division and the Multi-Door Dispute Resolution Division, co-chair of the Strategic Planning Leadership Council for the D.C. Courts, and chair of Superior Court's Electronic Filing Pilot Project. He later oversaw the implementation of Superior Court's technology-enhanced courtroom project. Judge Dixon served on the Board of Directors of the Bar Association of the District of Columbia and was its 2019 Judicial Honoree of the Year, a member of the Washington Bar Association Hall of Fame, and a Fellow in the College of Law Practice Management. Judge Dixon earned his undergraduate degree in electrical engineering from Howard University and his Juris Doctor from Georgetown University Law Center.

Hon. John M. Facciola (ret.)

Georgetown Law, Alexandria, VA

Judge Facciola was appointed a United States Magistrate Judge for the District of Columbia in 1997. He retired from the bench in 2015 and is now an adjunct professor of law at Georgetown Law where he teaches Information Technology and Modern Litigation, Evidence, Contracts, and Professional Responsibility. While a judge, he authored over 700 opinions, many in the areas of electronic discovery. Judge Facciola is a frequent lecturer on that subject and The Sedona Conference has awarded him its Lifetime Achievement Award. The Bar Association named him its Judge of the Year. He is also the former Editor-in-Chief of *The Federal Courts Law Review*, the electronic law journal of the Federal Magistrate Judges Association. Judge Facciola's most recent publication—coauthored with Kimberly Williams, Peter McCann, and Vincent M. Catanzaro—is *The Legal Technology Guidebook* (Springer 2017).

Steven S. Gensler

University of Oklahoma College of Law, Norman, OK

Steve is the Welcome D. & W. DeVier Pierson Professor at the University of Oklahoma College of Law. He teaches a wide range of classes addressing courts and procedure including Civil Procedure, Federal Courts, Conflicts of Law, Complex Litigation, and Electronic Discovery. From 2005 to 2011, Steve served as a member of the Advisory Committee for the Federal Rules of Civil Procedure. Steve's publications include *A Bull's-Eye View of Cooperation in Discovery*, 10 Sedona Conf. J. 363 (Fall 2009 Supp.), *The Reappearing Judge*, 61 Kan. L. Rev. 849 (2013) (with Hon. Lee H. Rosenthal), and *Federal Rules of Civil Procedure: Rules and Commentary* (West 2017). He recently served as co-moderator of the ABA's 17-City Proportionality Roadshow and is a member of the Council of the American Law Institute.

Ross Gotler

Paul, Weiss, Rifkind, Wharton & Garrison LLP, New York, NY

Ross is E-Discovery Counsel at Paul, Weiss, Rifkind, Wharton & Garrison LLP. In his role, Ross advises the firm's lawyers and clients on e-discovery law, technology, and best practices and has done so in a wide variety of complex litigations and regulatory investigations. Certified as a Fellow of Information Privacy, Ross also provides guidance on data privacy issues in the context of cross-border discovery. As the head of the Paul,



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Weiss e-discovery and litigation support teams, Ross oversees the firm's services for e-discovery analytics, project management, and technology. Ross serves on The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) Steering Committee and is an active member of Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), and Working Group 11 on Data Security and Privacy Liability (WG11).

Tor Gronborg

Robbins Geller Rudman & Dowd LLP, San Diego, CA

Tor is a member of the Firm's Management Committee. He has served as lead or co-lead counsel in numerous securities fraud cases that have collectively recovered more than \$1 billion for investors. He earned his Bachelor of Arts degree from the University of California, Santa Barbara, and his Juris Doctor degree from the University of California, Berkeley, where he was a member of the Moot Court Board. In addition to his successful securities litigation practice, he lectures on topics such as the Federal Rules of Civil Procedure and electronic discovery.

Mary Rose Hughes

Perkins Coie LLP, Washington, DC

Mary Rose is a corporate commercial litigator. She has extensive experience representing aviation, energy, telecommunications and manufacturing clients in state and federal courts and in state regulatory proceedings and arbitrations throughout the United States. Mary Rose co-founded the electronic discovery practice at Perkins Coie and has served on the faculty of the Sedona Conference's eDiscovery Negotiation Training Program for a number of years. Previously, Mary Rose served as the U.S. Department of State Deputy Assistant Secretary of State for Environmental, Health and Natural Resources where she managed international environmental negotiations and chaired the U.S.-Panama Joint Committee on the Environment.

Hon. Joseph C. Iannazzone

State Court of Gwinnett County, Lawrenceville, GA

Judge Iannazzone has served as a judge on the State Court of Gwinnett County since January 2002 and on the Magistrate Court of Gwinnett County from 1988 until 2002. Judge Iannazzone is the Business Court Judge for Gwinnett County. He founded the Gwinnett County DUI Treatment Court. In addition to the above assignments, he presides over general civil cases, personal injury, products liability, medical malpractice, and misdemeanor criminal cases. Judge Iannazzone's current activities include: Georgia Council of State Court Judges (Treasurer); American College of Business Court Judges (Vice President); and ABA Business Law Section, Business and Corporate Litigation Committee, E-Discovery Subcommittee (Vice Chair). He has also served in other positions, including: Judicial Council of Georgia; Georgia Council of Magistrate Court Judges (past President); Georgia Commission on Dispute Resolution (former Chair); Georgia Courts Automation

Commission; Magistrate Court Training Council; Chief Justice's Blue Ribbon Commission on the Judiciary; Supreme Court Committee on Technology; and various committees of the Judicial Council, including the Committees on Pro Se Litigation, Domestic Violence, and Drug Courts. Judge Iannazzone is a 1979 graduate of Emory University School of Law and a 1975 graduate of the Georgia Institute of Technology.

Edward Jacobs

BakerHostetler, New York, NY

Ted is a partner at BakerHostetler, where he serves as national lead counsel for the firm's E-Discovery, Advocacy & Management team (EDAM). In addition to representing clients in connection with complex commercial and financial litigation, Ted is responsible for the strategic management of discovery across all of the legal actions initiated by Irving H. Picard, the court-appointed Securities Investor Protection Act Trustee, in connection with the liquidation of Bernard L. Madoff Investment Securities LLC. He also oversees EDAM's role providing e-discovery expertise to BakerHostetler's Chambers-ranked Privacy and Data Protection team, and handles data management, preservation, and productions across cybersecurity incidents, regulatory inquiries, and litigation. A graduate of Colgate University, Harvard Divinity School and Georgetown University Law Center, Ted has taken on significant pro bono representations in furtherance of LGBT equality. He serves on the board of Urban Word NYC.

Kate Johnson

Dorsey & Whitney LLP, Minneapolis, MN

Kate is a partner in the Trial practice at Dorsey & Whitney Minneapolis and serves as the firm's eDiscovery partner. Her primary practice is construction litigation, representing owners, contractors, and sub-contractors in large, complex construction cases. As the firm's eDiscovery partner, she also advises colleagues and clients on all manner of eDiscovery issues, from defensible retention and preservation to efficient review and production. Kate frequently speaks and conducts trainings on eDiscovery matters, and is a member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1).

Rose J. Jones

King & Spalding, Atlanta, GA

Rose is a Partner and King & Spalding's Global Director of e-Discovery Project Management and Technology and co-leads the firm's E-Discovery practice which was identified as one of the top e-discovery and information governance practices in the country by *Chambers USA* and *Legal 500*. She has been ranked by *Chambers USA* as one of the nation's top lawyers in e-discovery litigation practice. Her practice focuses on e-discovery with particular expertise in global e-discovery protocol development and implementation, international e-discovery issue counseling and guidance on selection and implementation of e-discovery technology. Rose has extensive experience representing clients as the lead e-Discovery lawyer in complex investigations and litigations and serving as global eDiscovery counsel for clients providing strategic advice and oversight on all investigations and litigations.

Karen E. Keller

Shaw Keller LLP, Wilmington, DE

Karen's practice primarily focuses on intellectual property litigation in federal courts across the country and at the International Trade Commission. In addition to serving as a member of The Sedona Conference Working Group 10 on Patent Litigation Best Practices (WG10), Karen is the President Emeritus of the Delaware Chapter of the Federal Bar. In late 2012, Chambers USA Women in Law recognized Karen's work by nominating her for its 2013 Up and Coming Intellectual Property Lawyer of the Year Award and she has been consistently ranked in the past few years by Chambers, the IAM Patent 1000 and Super Lawyers. She has a B.S. in Biochemistry and Molecular Biology, and worked at GlaxoSmithKline conducting drug discovery research. Karen prosecuted patent and trademark applications and worked on other intellectual property litigation matters at an intellectual property boutique firm in Philadelphia and at one of Delaware's largest law firms before founding Shaw Keller LLP in 2011.

Hon. Tanya R. Kennedy

Appellate Division, Supreme Court of the State of New York, New York, NY

Hon. Tanya R. Kennedy is an Associate Justice of the Appellate Division, First Department. She is also the former Supervising Judge of Civil Court, New York County, and a former Adjunct Professor at Fordham University School of Law. Justice Kennedy is a member of the Board of Directors of the New York City Bar Association; Executive Committee Member of the Women in Law Section of the New York State Bar Association; Board Member of the Supreme Court Justices Association of the City of New York, Inc.; and member of the Committee on Pattern Jury Instructions of the Association of Supreme Court Justices of the State of New York. In addition, she is a member of the Board of Overseers of the Benjamin N. Cardozo School of Law, where she received her law degree, and is an Advisory Board Member of Penn State Law. Justice Kennedy is also the Past President of the National Association of Women Judges (NAWJ). A frequent speaker at various conferences, she has received numerous professional achievement awards.

Jeannine Kenney

Hausfeld LLP, Philadelphia, PA

Jeannine is a partner in Hausfeld's Washington, D.C. office. Jeannine's practice focuses primarily on private enforcement of federal and state antitrust laws. Jeannine's practice also includes mass torts and other non-antitrust matters. Jeannine is adept and experienced in managing all aspects and phases of e-discovery, the complex process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex and contentious ESI issues from dispute to resolution, including briefing and arguing e-discovery motions when necessary. A member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology assisted review (predictive coding) methodologies, and database disclosures and productions, and manages complex document reviews using advanced review analytics to

speed discovery. Jeannine joined the firm in 2009. From 2010 to 2011, she clerked for the Honorable Cynthia M. Rufe, United States District Court Judge, Eastern District of Pennsylvania. Jeannine graduated *magna cum laude* from the Georgetown University Law Center.

Heather Kolasinsky*Humana, Louisville, KY*

Heather is Director of Legal Operations and Head of e-discovery for Humana. On a daily basis, she manages discovery matters by developing policies and processes to create cost-effective, defensible discovery practices, and she oversees and provides advice regarding preservation, collection, processing, TAR, and production. Additionally, Heather guides a team that handles legal operations management, diversity and pro bono initiatives. She acts as an advisor to senior legal and business management at her company. Heather has presented at a variety of conferences and is a member of the Association of Corporate Counsel and the Corporate Legal Operations Consortium. She has been appointed to the Sedona Leadership Counsel and is a past member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) Steering Committee.

Hon. William Matthewman*U.S. District Court, Southern District of Florida, West Palm Beach, FL*

U.S. Magistrate Judge William Matthewman was appointed to the federal bench in 2012. He sits in the West Palm Beach division of the United States District Court for the Southern District of Florida. As a U.S. Magistrate Judge, he handles both civil and criminal cases, and has presided over numerous discovery disputes including ESI discovery disputes. He has spoken on discovery issues at the University of Florida e-discovery conference and before various bar associations and conferences. Prior to joining the bench, Judge Matthewman was a very active trial attorney who handled both criminal and civil cases. He is AV rated by Martindale Hubbell and has been a member of The Florida Bar and a trial lawyer since 1983. As a trial attorney, he handled numerous federal capital cases in various jurisdictions and tried many high profile, lengthy state and federal cases. Prior to being appointed to the bench, he was an associate and partner in litigation firms, and he was also a sole practitioner during his career. Before becoming an attorney, he was a police officer in Miami, Florida.

Paul H. McVoy*Meta-e Discovery, Milford, CT*

Paul is the co-founder and CEO of Meta-e Discovery LLC, a company that is driven to leverage technology on behalf of its clients. Paul has been at the forefront of discovery for 24 years, working on matters for both individuals in small cases as well as large, complex litigations. He was an early adopter of technology-assisted review and has been a vocal advocate in support of its use ever since. Paul is an active member of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and the editor of The Sedona Conference Glossary, 5th edition. He has also been recognized by Chambers as a Trusted Advisor for Ediscovery in 2018, 2019 and 2020.



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David Moncure

DaVita, Denver, CO

David is VP / Associate General Counsel Information Lifecycle Governance for DaVita. He oversees all aspects of information governance and eDiscovery globally for DaVita as well as assisting with data security and protection compliance. Prior to joining DaVita, David served as International eDiscovery and Data Privacy Counsel for Shell Oil Company. He advised Shell businesses and functions on international eDiscovery issues, data breach response situations, IT security, and various other data privacy and cybersecurity related issues. He began his practice at Norton Rose Fulbright, where he assisted clients with eDiscovery, information governance, and data privacy issues. David's practice spans work throughout the US, EU, Latin America, Middle East, and APAC. He is a frequent speaker and author of numerous articles on eDiscovery and data protection issues, particularly on cross-border issues. David is Chair of the Steering Committee of The Sedona Conference Working Group 11 on Data Security and Privacy Liability (WG11) and also is an active member of Working Group 1 on Electronic Document Retention and Production (WG1) and Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

Jonathan Monheit

Microsoft, Redmond, WA

Jonathan began the first nine years of his legal career as a commercial litigator in Maryland before becoming an eDiscovery professional. He has spent the last five years working in Microsoft's Litigation Group as part of a team managing eDiscovery for complex litigation and government investigations. Jonathan has played an active role working within the Litigation group at Microsoft to establish eDiscovery standards that mitigate privacy risks and reduce costs, including drafting model protective orders and ESI orders to be used as a baseline in negotiations with opposing counsel. Jonathan is also responsible for standardizing the document review process Microsoft uses with outside counsel and vendors. Before joining Microsoft, Jonathan was the VP of eDiscovery Services at Hudson Legal, where he oversaw a team of project managers in the US and the UK. In his role at Hudson Legal, Jonathan directly or indirectly oversaw management of hundreds of document reviews for a variety of large companies across numerous industries in the US and UK.

Eli Nelson

Sidley Austin LLP, Washington, DC

Eli is an experienced litigator and data scientist who focuses his practice on electronic discovery and litigation strategy. He helps clients leverage advanced data analytics and technology to conduct more efficient and cost-effective discovery and fact development in complex litigation and regulatory enforcement matters. With a deep understanding of litigation objectives and challenges, Eli advises on matters in the areas of corporate law, antitrust, compliance, products liability and government investigations, among many other areas. Prior to joining Sidley, Eli established the Disputes, Claims & Investigations Analytics practice at a consulting firm. In this role, he expanded the use of data analytics across existing practices and conducted complex data analyses in support of investigations and litigation as both a consulting and testifying expert. Eli has also practiced at large law firms in Washington, D.C. and New Orleans.

Hon. Nan R. Nolan (ret.)

Redgrave LLP, Chicago, IL

During her 14 years as a United States Magistrate Judge, Judge Nolan presided over numerous complex, federal cases at every phase of civil litigation. Her work on these cases ranged from supervision of pretrial discovery and mediation in settlement conferences, to presiding over bench and jury trials where parties had consented to her jurisdiction. From the earliest days of her judicial career, Judge Nolan emphasized mediation and settlement as a primary means of resolving disputes. She mediated over 1,500 cases while on the federal court. Her unique ability to empathize with individuals from all walks of life enables her to keep dialogue open in heated disputes. Judge Nolan is a nationally recognized expert in electronic discovery and co-founded the Seventh Circuit's E-Discovery Pilot Program. She is a member of the Advisory Board for The Sedona Conference and a member of the Georgetown University Law Center E-Discovery Advisory Board. Her many lectures and workshops on e-discovery over recent years reflect her philosophy that cooperation between parties is the principal avenue to mutually beneficial solutions.

Maureen O'Neill

Consilio, San Francisco, CA

Maureen is Senior Vice President, Strategic Engagement at Consilio. Drawing on more than 25 years of experience as an attorney and consultant, Maureen works with Consilio's clients to find practical, strategic solutions to a range of legal discovery, information governance, and data privacy problems. She leverages her expertise with complex litigation and e-discovery to develop effective, cost-efficient discovery strategies. She brings together litigants, outside counsel, and technologists to implement defensible protocols for TAR and other analytics tools. Maureen is a respected industry thought leader, speaking and writing frequently on significant issues that impact Consilio's clients, such as current challenges for legal professionals around data privacy and security, the use of advanced analytics tools and statistical validation in legal matters, and the latest developments in e-discovery and information governance. Prior to joining Consilio, Maureen was a partner at Paul Hastings LLP, where she represented Fortune 100 and other multinational companies in complex employment litigation, including class and collective actions. Maureen also co-chaired the Firm's E-Discovery Practice Group.

Timothy M. Opsitnick

Technology Concepts & Design – TCDI, Cleveland, OH

Tim is Executive Vice President and General Counsel, Technology Concepts & Design, Inc. (TCDI). His consulting practice focuses on electronic discovery, cybersecurity, data privacy, and computer forensics. Tim has conducted numerous continuing legal education seminars, written articles, and contributed to publications regarding electronic discovery, cybersecurity, and other technology issues. In addition, he has served as a court-appointed Special Master and as an expert witness. Tim serves on the Steering Committee for The Sedona Conference Working Group 1 on Electronic Document Retention and Production, and he is also a member of Sedona Working Groups 6 and 11. Tim was an editor of *The Sedona Guidelines: Best Practice Guidelines & Commentary for Managing Information & Records in the Electronic Age* (Second Edition 2007), a

contributor to *The Sedona Principles: Best Practice Recommendations and Principles Addressing Electronic Document Production* (2004 and Second Edition 2007), a member of the drafting team for *The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production* (2017), and one of the WG1 Steering Committee Liaisons and Editors-in-Chief, *The Sedona Conference Commentary on Legal Holds, Second Edition: The Trigger & The Process* (2019). Tim is also a member and serves as the WG1 Steering Committee Liaison to The Sedona Conference Technology Resource Panel. Tim is a member of the Advisory Board for Georgetown University Law Center's Continuing Legal Education for the development of programs for its E-Discovery Institute, and a Member of the Advisory Council for EDRM, Duke Law Center, Bolch Judicial Institute.

Hon. Andrew J. Peck (ret.)

DLA Piper, New York, NY

Judge Peck served for 23 years as a U.S. Magistrate Judge for the Southern District of New York, including a term as Chief Magistrate Judge from 2004 to 2005. Before his appointment to the bench, Judge Peck was in private practice for 17 years, focusing on commercial and entertainment litigation, including copyright and trademark matters, with extensive trial experience. As Senior Counsel at DLA Piper, Judge Peck advises on innovative and efficient solutions to the challenges of information management, both within and outside the litigation context. He frequently speaks at conferences concerning eDiscovery issues. Judge Peck is also available to serve as an arbitrator, mediator and Special Master. Judge Peck is recognized internationally for bringing electronic discovery competency to the attention of both the judiciary and bar. Indeed, he is widely described as the first judge to tackle the subject of eDiscovery head on, most notably in the influential 1995 decision *Anti-Monopoly v. Hasbro*, in which Judge Peck found that "it is black letter law that computerized data is discoverable if relevant." Also among his legacy rulings is the 2011 employment class action *Monique Da Silva Moore, et. al. v. Publicis Groupe & MSL Group*, the first judicial decision approving the use of technology-assisted review. In March 2018, the New York Law Journal called Judge Peck "one of e-discovery's most influential figures." Among the honors he has received, American Lawyer named him to its list of the Top 50 Innovators of the Last 50 Years as its Judicial E-Discovery Innovator. He is ranked in eDiscovery in both Chambers and Legal500.

Hon. Kimberly C. Priest Johnson

U.S. District Court, Eastern District of Texas, Plano, TX

Judge Priest Johnson was appointed U.S. Magistrate Judge for the Eastern District of Texas on September 1, 2016. Prior to her appointment, she was the principal in her own Dallas-based boutique law firm, Priest Johnson PLLC, representing corporate and individual clients in complex commercial litigation, and defending companies and corporate officers in white-collar criminal investigations and prosecutions. She has also practiced at Weil Gotshal & Manges and Fish & Richardson, and served as a special assistant U.S. attorney, prosecuting federal crimes. Early in her career, Judge Priest Johnson clerked for the Hon. Barbara M.G. Lynn of the U.S. District Court for the Northern District of Texas. Judge Johnson is an adjunct professor at Southern Methodist University Dedman School of Law where she has taught Trial Advocacy and PreTrial Practice and

Advocacy, a class she designed and added to the law school's curriculum. She also is an adjunct professor at Notre Dame School of Law. Judge Johnson earned a J.D., *cum laude*, from Southern Methodist Law School and a M.S., *cum laude*, and B.B.A., *cum laude*, from the University of North Texas.

Adam Rubinger

HaystackID, LLC, Minneapolis, MN

Adam is the Executive Vice President at HaystackID and has been with them since 2012. He has over 24 years of experience and proven leadership in litigation support, information governance, as well as managing large-scale electronic discovery projects. Adam has consulted in numerous DOJ second requests, complex patent disputes, as well as many large-scale document reviews. He's a technologist, lawyer and expert in electronic discovery, analytics, discovery workflow and matter management.

Christopher Michael Schultz

Baylor Law School, Dallas, TX

Chris serves as an Adjunct Professor in Baylor University School of Law's Executive LL.M. Program in Litigation Management. He also serves as a Trial Advocacy Lecturer in Baylor Law's J.D. Trial Advocacy Program. Chris previously spent nearly two decades as a commercial and intellectual property litigator with Perkins Coie LLP, an Am Law 50 firm where he founded and co-chaired one of the first full-service eDiscovery practice groups in the country. Thereafter, he was appointed Executive Vice President and General Counsel of Level 2 Legal Solutions where he served as the chief legal officer. A dedicated member and long-time supporter of The Sedona Conference, Chris was a contributing editor of Sedona's groundbreaking Case for Cooperation "Brandeis Brief" journal article. He currently co-chairs and serves as a faculty member for The Sedona Conference Institute's eDiscovery Negotiation Training program.

Hon. Elizabeth M. Schwabedissen

State of Florida 11th Judicial Circuit Court, Miami. FL

Magistrate Schwabedissen was appointed as the General Magistrate for the Circuit Civil Division of the Eleventh Judicial Circuit Court in Miami, Florida, in 2005. Her former legal practice included representation of domestic and foreign corporations in complex commercial litigation. MG Schwabedissen is a frequent participant on e-discovery, complex discovery and ethics panels, including Florida's Advanced Judicial College program on e-discovery. A recipient of multiple awards for her pro bono legal services, MG Schwabedissen served on Florida Bar Professional Ethics Committee and the board of Legal Services of Greater Miami, Inc.

Amy E. Sellars

Cardinal Health, Columbus, OH

Amy is an Associate General Counsel and Director of Cardinal Health's Discovery Center of Excellence. Previously, Amy led Walmart Legal's Discovery Operations Group, worked for the country's largest midstream oil and gas company, and was an associate at the firm of Crowe & Dunlevy. Amy focuses

exclusively on the discovery of electronically stored information across a large docket of litigation and investigations. Amy is a Steering Committee member for The Sedona Conference's Working Group 1 on Electronic Document Retention and Production, and a member of the metrics committee of the EDRM. Before becoming an attorney, Amy worked as a theater stage manager and producer, a teacher, and a database designer and administrator for an ed-tech start up. A lifelong lover of narrative, Amy enjoys finding the facts and building the story in the discovery process.

Ariana J. Tadler*Tadler Law LLP, New York, NY*

Ariana is the founding partner of Tadler Law LLP, one of only a handful of women-owned and -led plaintiffs' law firms in the country advocating for consumers and investors against corporate fraud and abuse. She is recognized as a leading authority on electronic discovery and, among others, serves actively as Chair Emeritus of the Steering Committee of The Sedona Conference's Working Group 1 on Electronic Document Retention and Production and the Advisory Boards of Georgetown University Law Center's Advanced eDiscovery Institute and Bloomberg's Law Litigation Innovation Board. Effective October 1, 2017, Ariana, by appointment from United States Supreme Court Chief Justice Roberts, is serving a three-year term as a member of the Judicial Conference Advisory Committee on Civil Rules. She is also a Principal in Meta-e Discovery LLC, a data hosting, management, and consulting company, which provides services to and has developed a customized workflow for plaintiffs' firms.

Joe A. Tate*Cozen O'Connor, Philadelphia, PA*

Joe focuses his practice on eDiscovery, information governance and data management issues in the context of litigation and investigations. As the director of Electronic Discovery and Practice Advisory Services (ePAS), Joe leads the firm's eDiscovery efforts, and is responsible for the day-to-day management of a team of attorneys and technologists that handle all phases of the eDiscovery lifecycle. Joe has extensive experience leading the eDiscovery element of meet and confer conferences, preparing and negotiating ESI protocols, drafting and responding to discovery motions and requests, and taking and defending depositions of IT personnel and record managers. He also regularly counsels clients and colleagues on complex legal issues related to eDiscovery, the attorney-client privilege and work product doctrine, information governance, and litigation readiness.

Hon. Ona T. Wang*U.S. District Court, Southern District of New York, New York, NY*

Judge Wang is a magistrate judge in the Southern District of New York. Before taking the bench in 2018, she was a litigation partner at Baker Hostetler LLP. She is a member of the Federal Bar Council American Inn of Court and a Life Fellow of the American Bar Foundation, and has served previously on the Executive and Nominating Committees and as Secretary of the New York City Bar Association. In 2014, the New York Law Journal named Judge Wang one of its "Lawyers Who Lead by Example" for her pro bono work. In 2016, the

NYU Public Interest Law Center awarded Judge Wang its inaugural Public Service Award. Judge Wang received her A.B. in biology from Harvard-Radcliffe Colleges, her Ph. D. in Zoology from Duke University, and her J.D. from New York University School of Law. Immediately after law school, she clerked for the Honorable Deborah A. Batts in the Southern District of New York.

Hon. David Waxse (ret.)

Kansas City, KS

Judge Waxse has served as a U.S. Magistrate Judge for the District Court of Kansas since 1999. Prior to his appointment, he was a partner at Shook, Hardy & Bacon L.L.P. in Overland Park, Kansas. Judge Waxse has been a lecturer in law at the University of Kansas School of Law and has made presentations on electronic discovery. He has authored several pioneering decisions in electronic discovery disputes, including *Williams v. Sprint/United Management Co.*, interpreting the scope of electronic discovery to include metadata, and *White v. Graceland Coll.*, determining that paper printouts derived from PDF images of the computer files were not “reasonably useable” under Federal Rule 34(b)(2)(E)(ii). Judge Waxse is the author of *Do I Really Have To Do That? Rule 26(a)(1) Disclosures and Electronic Information*, and is an Observer to The Sedona Conference Working Group 1 on Electronic Document Retention and Production and Working Group 6 on International Electronic Information Management, Discovery and Disclosure.

Paul D. Weiner

Littler Mendelson P.C., Philadelphia, PA

Paul is a shareholder and serves as National eDiscovery Counsel for Littler Mendelson P.C., where he marries technology skills, litigation experience, and deep subject matter knowledge to bring cutting-edge solutions to both the technical and legal aspects of eDiscovery. He leads a team of eDiscovery lawyers, litigation support project managers, developers, data analysts and database administrators who provide targeted advice, strategy, and hands-on litigation assistance to Littler’s clients and over 1,600 lawyers practicing in Littler’s 86 offices across the globe. He built and manages the Littler National Data Center, which handles electronic evidence processing and hosting activities. Paul serves as the Co-Chair of the Advisory Board of the Georgetown Law Global Advanced eDiscovery Institute and on The Sedona Conference Working Group Series Leadership Council (having served multiple terms on the Steering Committee of WG1), and is one of a select group of lawyers ranked for eDiscovery by Chambers USA: America’s Leading Lawyers (one of seven in Band 1), Chambers & Partners Global, and Who’s Who Legal: Litigation. Based upon his innovative approaches to complex issues, Paul has been appointed as an eDiscovery Special Master in state and federal courts and also serves as Chair of the Littler’s Innovation Council, which is tasked with reengineering the traditional practice of law to bring clients cost-effective and forward-thinking solutions that employ leading-edge technology, project management skills and alternative pricing strategies, and helped spearhead the development of the firm’s award-winning Littler Pay Equity Assessment™.